

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001.

Scrip Code: 544506

Subject: Outcome of Board Meeting held on November 14, 2025

Dear Sir/Madam,

Pursuant to Regulation 33 and 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Chapter IX applicable to SME Listed Companies, we wish to inform you that the Board of Directors of **Sharvaya Metals Limited** at its meeting held today, i.e. Friday, November 14, 2025 has, inter alia:

1. Considered and approved the **Unaudited Financial Results** of the Company for the half year ended September 30, 2025; and
2. Took on record the **Limited Review Report** issued by the Statutory Auditors of the Company on the said results.

Please note that in terms of the Company's internal Code of Conduct for Regulating, Monitoring and Reporting of Trades of the Company read with applicable provisions of the SEBI (Prohibition of Insider Trading) Regulations, 2015 as amended, the window for trading in Securities of the Company by the Designated Persons of the Company will open on Monday, November 17, 2025.

The meeting commenced at **3: 00 p.m (IST)** and concluded at **3:55 p.m (IST)**.

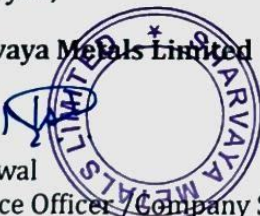
A copy of the Unaudited Financial Results along with the Limited Review Report is enclosed herewith for your records.

The above information will also be made available on the Company's website at www.sharvayametals.com.

Kindly take the same on your records and acknowledge receipt.

Thanking you,

For Sharvaya Metals Limited



Nishi Porwal
Compliance Officer / Company Secretary

Date: November 14, 2025

Place: Ahilyanagar

Encl.:

1. Unaudited Financial Results for the quarter and half year ended September 30, 2025
2. Limited Review Report

Registered Office & Factory Address.: Gat No. 59, 17th KM Stone, Nagar-Kalyan Highway, Village Bhalwani,

Taluka - Parner, District - Ahilyanagar. Pin Code - 414 103. Maharashtra, INDIA.

Email - info@sharvayametals.com, sharvayametals@gmail.com **Website** - www.sharvayametals.com

Contact - +91- 9175448175

CIN NO. U27310PN2014PLC150937

SHARVAYA METALS LIMITED

Registered Office : Gat No 59, Nagar Kalyan Road, 17 Km Stone, Village Bhalwanl, Dist - Ahmednagar, 414103, MH India

CIN : U27310PN2014PLC150937 | Email : cs@sharvayametals.com | Website : www.sharvayametals.com

Statement of Standalone Assets and Liabilities for the Half Year ended 30th September 2025

(INR In Lacs)

Particulars	As at 30th September 2025 (UNAUDITED)	As at 31st March 2025 (AUDITED)
EQUITY AND LIABILITIES		
Shareholder's funds		
Share capital	1,003.00	753.00
Reserves and surplus	6,511.76	1,524.77
Money received against share warrants		
	7,514.76	2,277.77
Share application money pending allotment		
Non-current liabilities		
Long-term borrowings	745.33	485.05
Deferred tax liabilities (Net)	108.22	108.22
Other long term liabilities		
Long-term provisions	4.24	4.24
	857.79	597.51
Current liabilities		
Short-term borrowings	877.54	1011.46
Trade payables		
(A) Micro enterprises and small enterprises	3.27	7.10
(B) Others	348.13	228.99
Other current liabilities	94.09	161.47
Short-term provisions	843.45	470.62
	2,166.48	1,879.64
TOTAL EQUITY AND LIABILITIES	10,539.03	4,754.92
ASSETS		
Non-current assets		
Property, Plant and Equipment	1,262.13	1,166.76
Intangible assets		
Capital work-in-Progress		
Intangible assets under development		
Non-current investments		
Deferred tax assets (net)		
Long-term loans and advances		
Other non-current assets	45.69	30.52
	1,307.82	1,197.28
Current assets		
Current investments		
Inventories	3,856.54	3,004.63
Trade receivables	1,261.52	333.19
Cash and cash equivalents	3,738.92	7.06
Short-term loans and advances		
Other current assets	374.23	212.76
	9,231.21	3,557.64
TOTAL ASSETS	10,539.03	4,754.92

Date : 14.11.2025
Place : Ahmednagar



By Order of the Board
For Sharvaya Metals Limited
Shreyans Katariya
SHREYANS KATARIYA
Managing Director
DIN: 06787617

SHARVAYA METALS LIMITED

Registered Office : Gat No 59, Nagar Kalyan Road, 17 Km Stone, Village Bhalwani, Dist - Ahmednagar, 414103, MH India

CIN : U27310PN2014PLC150937 | Email : cs@sharvayametals.com | Website : www.sharvayametals.com

Statement of Standalone Unaudited Financial Results for the Half Year ended 30th September 2025

(INR In Lacs except for EPS)

Particulars	Half Year Ended on			Year Ended on	
	30.09.2025	31.03.2025	30.09.2024	31.03.2025	31.03.2024
	(Unaudited)	(Audited)	(Audited)	(Audited)	(Audited)
Revenue					
Revenue from operations	8,996.85	7,120.40	4,131.26	11,251.66	7,145.35
Other income	0.37	23.96	0.24	24.21	12.25
Total Income	8,997.22	7,144.36	4,131.50	11,275.87	7,157.61
Expenses					
Cost of material Consumed	8,038.42	6,290.64	3,313.64	9,604.28	6,614.00
Changes in inventories	-793.77	-638.44	12.05	-626.39	-73.94
Employee benefit expenses	44.17	49.61	38.11	87.72	59.76
Finance costs	88.01	103.54	66.72	170.26	124.59
Depreciation and amortization expenses	18.83	20.86	16.21	37.07	29.25
Other expenses	291.15	132.55	123.21	255.76	189.86
Total expenses	7,686.81	5,958.76	3,569.94	9,528.70	6,943.52
Profit before exceptional, extraordinary and prior period items and tax	1,310.41	1,185.60	561.56	1,747.16	214.09
Exceptional items	-	-	-	-	-
Profit before extraordinary and prior period items and tax	1,310.41	1,185.60	561.56	1,747.16	214.09
Extraordinary items	-	-	-	-	-
Prior period item	-	-	-	-	81.63
Profit before tax	1,310.41	1,185.60	561.56	1,747.16	132.46
Tax expenses					
Current tax	371.81	326.25	144.28	470.53	32.31
Deferred tax	-	20.21	6.78	26.99	0.45
Income Tax Pertaining to previous year	-	26.67	-	26.67	-
Profit(Loss) for the period	938.60	812.48	410.50	1,222.98	99.71
Earning per share-in					
Basic	9.36	10.79	5.68	16.70	1.38
Diluted	9.36	10.79	5.68	16.70	1.38

Notes:

- 1.The Company is listed on BSE SME Stock Exchange on 12.09.2025.
2. The above results were reviewed by Audit Committee and thereafter approved and taken on record by Board of Directors at their meeting held on 14.11.2025
3. The Auditor of the company has carried out "Limited Review of the financial results for half year ended on 30.09.2025 under regulation 33 of SEBI (LODR) regulations 2015 and have expressed their unqualified opinion.
4. The financial results have been prepared in accordance with the applicable accounting standards as prescribed under section 133 of the Companies Act, 2013
5. The figures for the previous year/half year have been regrouped / reclassified wherever necessary to correspond to current year figures
6. The company's business falls within single business segment. Therefore "Segment reporting is not applicable to the company"
7. The above financial results are available on the website of the company at www.sharvayametals.com and also available on the website of BSE Limited (SME Platform) at www.bseindia.com
8. There are no related party transactions except Director's and Key Managerial Personnel Remunerations during 01.04.2025 to 30.09.2025

Date : 14.11.2025
Place : Ahmednagar



By Order of the Board
For Sharvaya Metals Limited

Shreyans Katariya
SHREYANS KATARIYA
Managing Director
DIN: 06787617

SHARVAYA METALS LIMITED

Registered Office : Gat No 59, Nagar Kalyan Road, 17 Km Stone, Village Bhalwani, Dist - Ahmednagar, 414103, MH India

CIN : U27310PN2014PLC150937 | Email : cs@sharvayametals.com | Website : www.sharvayametals.com

Statement of Standalone Unaudited Cash Flow for the Half Year ended 30th September 2025

(INR in Lacs)

	PARTICULARS	30th September 2025	31st March 2025
		(Unaudited)	(Audited)
A.	Cash Flow From Operating Activities		
	Net Profit before tax and extraordinary items(as per Statement of Profit and Loss)	1,310.41	1,747.16
	Adjustments for non Cash/ Non trade items:		
	Depreciation & Amortization Expenses	18.83	37.07
	Finance Cost	88.01	170.26
	Interest received	-0.19	-0.49
	Other Inflows / (Outflows) of cash		-27.73
	Operating profits before Working Capital Changes	1,417.07	1,926.28
	Adjusted For:		
	(Increase) / Decrease in trade receivables	-928.33	-224.34
	Increase / (Decrease) in trade payables	115.31	-201.7
	(Increase) / Decrease in inventories	-851.91	-1,235.18
	Increase / (Decrease) in other current liabilities	-66.35	-98.5
	(Increase) / Decrease in other current assets	-161.47	75.59
	Cash generated from Operations	-475.69	242.16
	Income Tax (Paid) / Refund		-32.73
	Net Cash flow from Operating Activities(A)	-475.69	209.43
B.	Cash Flow From Investing Activities		
	Purchase of tangible assets	-114.21	-425.38
	Interest Received	0.19	0.49
	Other Inflow / (Outflows) of cash	-15.17	-26.24
	Net Cash used in Investing Activities(B)	-129.19	-451.13
C.	Cash Flow From Financing Activities		
	Finance Cost	-88.01	-170.26
	Increase in / (Repayment) of Short term Borrowings	62.71	-136.17
	Increase in / (Repayment) of Long term borrowings	63.65	285.21
	Increase / (Decrease) in share capital	250	30
	Other Inflows / (Outflows) of cash	4,048.39	234
	Net Cash used in Financing Activities(C)	4,336.74	242.77
D.	Net Increase / (Decrease) in Cash & Cash Equivalents(A+B+C)	3,731.86	1.07
E.	Cash & Cash Equivalents at Beginning of period	7.06	5.98
F.	Cash & Cash Equivalents at End of period	3,738.92	7.06
G.	Net Increase / (Decrease) in Cash & Cash Equivalents(F-E)	3,731.86	1.07

Notes:

1. The Cash Flow Statement has been prepared by Indirect Method as per AS-3 issued by ICAI.
2. Figures of previous year have been rearranged/regrouped wherever necessary
3. Figures which are negative are outflow/deductions

By Order of the Board
For Sharvaya Metals Limited

SHREYANS KATARIYA
Managing Director
DIN: 06787617

Date : 14.11.2025
Place : Ahmednagar

**LIMITED REVIEW REPORT**

To
The Board of Directors of
Sharvaya Metals Limited
Gat No 59, Nagar Kalyan Road,
17 Km Stone, Village Bhalwani,
Dist - Ahmednagar, 414103, MH India

We have reviewed the accompanying statement of Unaudited Financial Results of **M/s Sharvaya Metals Limited** (the "Company") for the half year ended and year to date results for the period from 1 April, 2025 to 30 September, 2025 (the "Statement"). The attached statement is being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations"). This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of interim Financial Information Performed by the Independent Auditor of the entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/s. Pukhraj & Associates

FRN:002013C

Chartered Accountants



CA: *Praveen Jain*

Membership Number: 414739

Place: Raipur

Date: 14-11-2025

UDIN: **25414739BMLGJB4849**