Sharvaya
METALS LTD.

CORRIGENDUM TO THE NOTICE OF EXTRAORDINARY GENERAL MEETING

Sharvaya Metals Limited ("**Company**") had issued a Notice dated October 14th, 2026 ("EGM Notice") for convening the First Extraordinary General Meeting of the Financial Year 2026-27 of the Members of the Company scheduled to be held on **Friday, November 06, 2026 at 11:00 A.M. (IST)** through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM").

This Corrigendum is being issued to update and rectify certain disclosures in the Explanatory Statement annexed to the EGM Notice, pursuant to remarks/queries received from BSE Limited.

All shareholders are requested to take note of the following amendments/additions to the EGM Notice:

1. **AMENDMENT TO EXPLANATORY STATEMENT FOR ITEM NO. 02**
(To consider and approve offer, issue and allotment of Equity Shares of the Company on Preferential Issue basis)

In Point No. 22 (Practicing Company Secretary's Certificate):

The exact web link/URL of the Certificate issued by HSPN & Associates LLP, Practicing Company Secretaries, shall be read and updated as under:

"22) Practicing Company Secretary's Certificate:

The certificate from HSPN & Associates LLP, Practicing Company Secretaries, certifying that the preferential issue of Swap Shares is being made in accordance with the requirements of Chapter V of the SEBI (ICDR) Regulations, 2018, has been obtained. The copy of the said certificate is available on the website of the Company at: https://sharvayametals.com/wp-content/uploads/2026/10/PCS_Certificate_Sharvaya.pdf

2. **AMENDMENT TO EXPLANATORY STATEMENT FOR ITEM NO. 03**
(To consider and approve offer, issue and allotment of convertible warrants of the Company on Preferential Issue basis)

A. In Point No. 6 (Purposes or objects of offer/preferential issue):

The breakdown and bifurcation of the total issue proceeds of **INR 11,67,84,000/-** between Working Capital and General Corporate Purposes (GCP) shall be read as under, and other details as mentioned in Point No. 6 (Purposes or objects of offer/preferential issue) will remain same:

Sr. No.	Purpose / Objects of Issue Proceeds	Amount (in INR)	Percentage (%)
A	**Working Capital:** Meeting the working capital requirements for expansion of the Company's business, including inventory, receivables, and other operational expenses.	11,50,00,000	98.47
B	**General Corporate Purpose:** Up to 25% (Twenty-five percent) of the Issue Proceeds will be utilised for general corporate purposes, which includes, inter alia, meeting ongoing general corporate exigencies and contingencies,	17,84,000	1.53

Registered Office & Factory Address.: Gat No. 59, 17th KM Stone, Nagar-Kalyan Highway, Village Bhalwani, Taluka - Parner, District - Ahilyanagar. Pin Code - 414 302. Maharashtra, INDIA.
Email - info@sharvayametals.com, sharvayametals@gmail.com **Website -** www.sharvayametals.com
Contact - +91- 9175448175 **CIN NO.** L27310PN2014PLC150937

SHARVAYA METALS LIMITED

	expenses of the Company as applicable in such a manner and proportion as may be decided by the Board from time to time, and/or any other general purposes as may be permissible under applicable laws including SEBI (ICDR) Regulations, 2018.		

B. In Point No. 21 (Practicing Company Secretary's Certificate):

The exact web link/URL of the Certificate issued by HSPN & Associates LLP, Practicing Company Secretaries, shall be read and updated as under:

"21) **Practicing Company Secretary's Certificate:**
The certificate from HSPN & Associates LLP, Practicing Company Secretaries, certifying that the preferential issue of convertible warrants is being made in accordance with the requirements of Chapter V of the SEBI (ICDR) Regulations, 2018, has been obtained. The copy of the said certificate is available on the website of the Company at: https://sharvayametals.com/wp-content/uploads/2026/10/PCS_Certificate_Sharvaya.pdf

B. In Point No. 28 (Identity of Natural Persons who are Ultimate Beneficial Owners):
The UBO details for **Shreyans Ravindra Katariya HUF** under Sr. No. 4 shall be inserted/updated as under:

Sr. No.	Name of the Proposed Allottee(s) and Status	Category	Natural persons who is / are the ultimate beneficial owners	Change in control, if any
1	Mr. Shreyans Ravindra Katariya	Promoter / Individual	*Not Applicable	No
2	Ms. Bharati Ravindra Katariya	Promoter Group / Individual	*Not Applicable	No
3	Ms. Anushka Shreyans Katariya	Promoter Group / Individual	*Not Applicable	No
4	Shreyans Ravindra Katariya HUF	Promoter Group / HUF	Mr. Shreyans Ravindra Katariya (Karta)	No
5	Mr. Yashvantbhai Shantilal Tanna	Non – Promoter / Individual	*Not Applicable	No

* being individual, the ultimate beneficial owners of the Swap Shares are same persons to whom the equity shares are proposed to be allotted, therefore the providing details of the ultimate beneficial owners is not applicable.

By Order of the Board of Directors
For SHARVAYA METALS LIMITED

SHARVAYA METALS LIMITED

SHREYANS KATARIYA
Managing Director
DIN: 06787617

Date: October 27, 2026
Place: Ahilyanagar